



Number: AE/035/IV-21/MP/aps  
Encl.: -

Jakarta, April 27, 2021

To  
**Executive Head of Capital Market  
Financial Services Authority**  
Gedung Sumitro Djohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10710

For the attention of: **Director of Corporate Financial Valuation Real Sector**

**President Director  
PT Bursa Efek Indonesia**  
Gedung Bursa Efek Indonesia, Tower I  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta 12190

For the attention of: **Director of Corporate Valuation**

Re: **Report of Material Information or Facts**

Dear Sirs,

For and on behalf of PT Adaro Energy Tbk ("**the Company**"), we herewith submit a Report of Material Information or Facts as required by the Financial Services Authority regulation number 31/POJK.04/2015 concerning the Disclosure of the Information or Material Facts by Issuers or Public Companies, as follows:

Name of the issuer or public company:	PT Adaro Energy Tbk.
Business sector:	Mining and Energy
Telephone:	+62 21 2553 3000
Facsimile:	+62 21 5794 4709
E-mail address:	corsec@adaro.com

1.	Date of event	April 23, 2021
2.	Type of material information or facts	PT Adaro Indonesia's Loan Facility Agreement

3.	Description of material information or facts	<p>On April 23, 2021, PT Adaro Indonesia (“<b>AI</b>”), a company of which 88.467% of the shares are indirectly owned by the Company, signed a Loan Facility Agreement (“<b>Loan Facility</b>”) in the amount of USD400,000,000 (four hundred million United States Dollars) with several banks. The proceeds from this Loan Facility will be used to make early repayments of all AI’s outstanding loans under the Loan Facility Agreement of August 25, 2014 amounting to USD1,000,000,000 (one billion United States Dollars).</p> <p>This Loan Facility will be paid quarterly and will be mature on April 23, 2026 (5 (five) years after the date of AI’s Loan Facility Agreement). The Company provides full guarantee for AI with regard to this Loan Facility (“<b>Guarantee</b>”).</p>
4.	The impact of the material event, information or facts on the issuer’s or public company’s operational activities, legal status, financial condition or business continuity	The Loan Facility will have positive impact to the Company’s financial position.

Thank you for your attention.

Sincerely yours,

**PT ADARO ENERGY TBK**



**Mahardika Putranto**

Corporate Secretary

Cc.:

- The Board of Directors of PT Adaro Energy Tbk