



No : AE/071/VI-16/MP/aps  
Attachment : --

Jakarta, June 7, 2016

To:  
**Chief Executive of the Capital Market Supervisory  
Financial Services Authority**  
Gedung Sumitro Djojohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10710

**President Director  
PT Bursa Efek Indonesia**  
Gedung Bursa Efek Indonesia, Tower I  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta 12190

Subject : **Share Sale Agreement for IndoMet Coal Project**

Dear Madam/Sir,

We, for and on behalf of the company, hereby submit Report of Facts or Material Information as follows:

Name of Public Company: PT Adaro Energy Tbk  
Sector: Mining and energy  
Phone: +62 21 2553 3000  
Fax: +62 21 5794 4709  
e-mail address: corporate.secretary@adaro.com

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|----|--|--|
| 1. | Date   | June 3, 2016   |
| 2. | Facts or Material Information                | Purchase of company shares with material value   |
| 3. | Explanation of Facts or Material Information | Signing of Share Sale Agreement ("SSA") between PT Alam Tri Abadi ("ATA"), Coaltrade Services International Pte Ltd (both are subsidiaries of PT Adaro Energy Tbk), and BHP Minerals Holdings Pty. Ltd. and BHP Minerals Asia Pacific Pty. Ltd., with the purpose to purchase and to assign all shares owned by BHP Minerals Holdings Pty. Ltd. and BHP Minerals Asia Pacific Pty. Ltd. in PT Maruwai Coal, PT Juloi Coal, PT Kalteng Coal, PT Sumber Barito Coal, PT Lahai Coal, PT Ratah Coal and PT Pari Coal, with Transaction value at US\$120,000,001 ("Transaction"). |

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|  | The Transaction will become effective upon the fulfillment of requirements in the SSA, including necessary approvals from the Government of the Republic of Indonesia. |
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Thank you for your kind attention.

Kind regards,

**PT ADARO ENERGY TBK**

 

**Mahardika Putranto**   
Corporate Secretary

Cc:

- PT Adaro Energy Tbk Board of Directors.